

Media release

30 July 2018

Sarasin & Partners given double 5 Star Rating by Defaqto

Sarasin & Partners is pleased to announce that it has achieved 5 Star Ratings from Defaqto, for two of its multi-asset solutions; the Model Portfolio Service (MPS), in Defaqto's 2018 DFM MPS on Platform rating category, and the Bespoke Discretionary Fund Management (DFM) Service, in Defaqto's 2018 DFM Bespoke rating category.

Defaqto is a financial information business, helping financial institutions and consumers make better informed decisions. At 1 February 2018, the release date for Defaqto's 2018 DFM Star Ratings, the firm rated 77 Bespoke DFM propositions, and 141 MPS propositions. Of these, only 22 firms had 5 Star Rated propositions in both the DFM Bespoke, and DFM MPS on Platform categories.

Subitha Subramaniam, Head of Asset Management, at Sarasin & Partners commented:

"Both our model portfolios and DFM service build upon the Firm's extensive experience of running multi-asset portfolios for charities and private clients. We are committed to making this expertise available to financial advisers and their clients, and we are delighted that these ratings confirm we provide one of the highest quality offerings in the market."

Pan Andreas, Head of Insight & Consulting (DFM & Funds) at Defaqto stated:

"Defaqto DFM Star Ratings provide an unbiased, expert benchmark of the quality of a discretionary proposition, giving advisers, brokers and their clients added assurance about the quality of such propositions."

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Notes to editors:

Sarasin & Partners LLP – www.sarasinandpartners.com

Sarasin & Partners LLP is a London-based asset management group that manages £13.8bn of AUM (as of 31.06.2018) on behalf of charities, institutions, intermediaries, pension funds and private clients, from the UK and around the world.



SARASIN
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Sarasin & Partners is known both as a market leader in thematic investment and for long-term income and dividend management across multi-asset and equity mandates. Consistent with a longer-term approach is a commitment to 'stewardship' principles, embedding environmental, social and governance considerations into the investment process.

Sarasin & Partners LLP is a limited liability partnership authorised and regulated by the UK Financial Conduct Authority and passported under MiFID to provide investment services in the Republic of Ireland.