

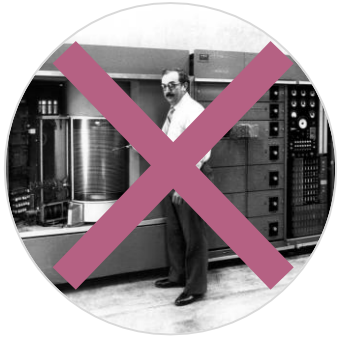
SARASIN
& PARTNERS

Digitalisation

Henrietta Walker



The world is changing fast



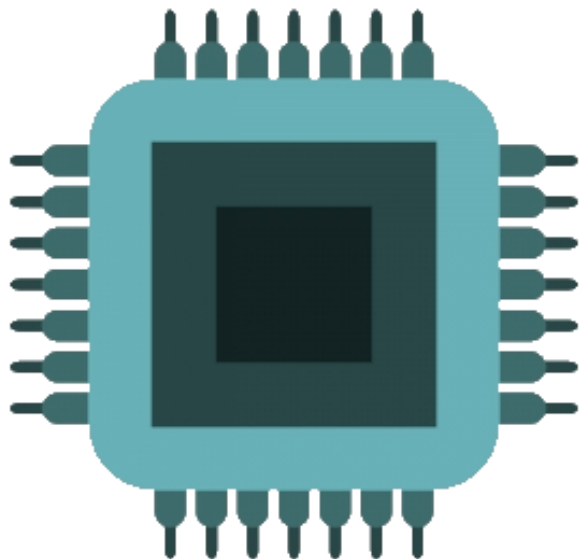
What could be 100,000x more powerful?



Microchips

Have got much smaller and faster

In 1970 was size of a fingernail...



... now is size of a red blood cell!

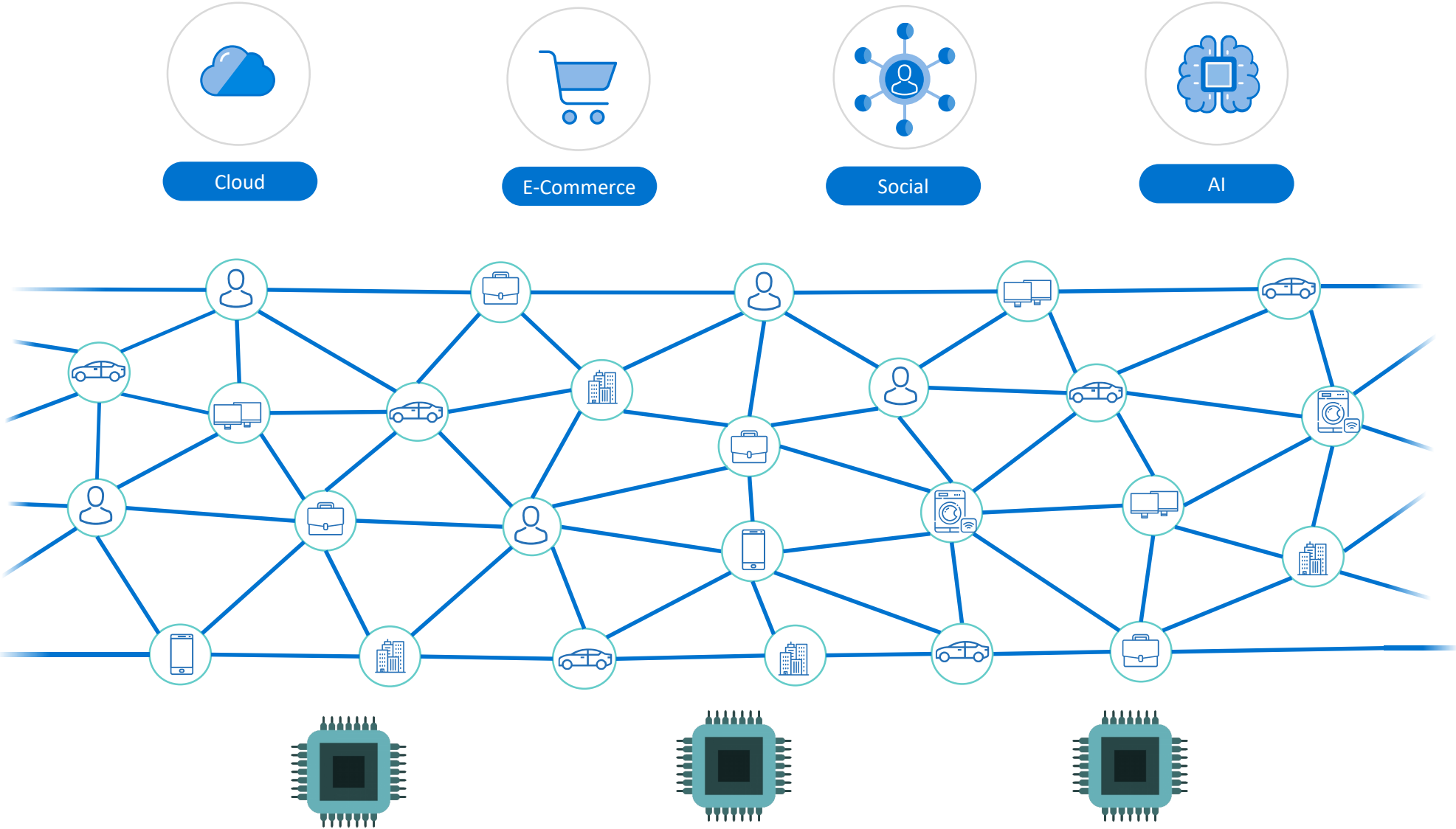
London to Sydney...



In 30 seconds!

Digitalisation

The rapid adoption of digital products and services within the interconnected economy



Lifecycle of a technology company



The Digitalisation opportunity

The theme is already embedded in portfolios

GOOGLE

SPLUNK

FIVE9

AMAZON

OR



SERVICENOW

XILINX

MICROSOFT

ALTERYX

SQUARE

Important information

If you are a private investor, you should not act or rely on this document but should contact your professional adviser

For your protection, telephone calls may be recorded. This document has been issued by Sarasin & Partners LLP which is a limited liability partnership registered in England and Wales with registered number OC329859 and is authorised and regulated by the UK Financial Conduct Authority and passported under MiFID to provide investment services in the Republic of Ireland.

It has been prepared solely for information purposes and is not a solicitation, or an offer to buy or sell any security. The information on which the document is based has been obtained from sources that we believe to be reliable, and in good faith, but we have not independently verified such information and no representation or warranty, express or implied, is made as to their accuracy. All expressions of opinion are subject to change without notice.

Please note that the prices of shares and the income from them can fall as well as rise and you may not get back the amount originally invested. This can be as a result of market movements and also of variations in the exchange rates between currencies. **Past performance is not a guide to future returns and may not be repeated.**

Neither Sarasin & Partners LLP nor any other member of Bank J. Safra Sarasin Ltd. accepts any liability or responsibility whatsoever for any consequential loss of any kind arising out of the use of this document or any part of its contents. The use of this document should not be regarded as a substitute for the exercise by the recipient of his or her own judgment. Sarasin & Partners LLP and/or any person connected with it may act upon or make use of the material referred to herein and/or any of the information upon which it is based, prior to publication of this document. Where printed by Sarasin & Partners, this document has been printed on FSC certified sustainably sourced or 100% recycled paper.

© 2020 Sarasin & Partners LLP – all rights reserved

SARASIN &PARTNERS

Juxon House
100 St Paul's Churchyard
London
EC4M 8BU

T: +44 (0) 20 7038 7000
www.sarasinandpartners.com

